Use a diary system



#### **Overview**

This standard is about using a diary system. It includes making, updating and co-ordinating appointments, making sure entries are accurately and clearly made. It is for administrators who use diary systems.

## Use a diary system

# Performance criteria

| You must be able to: | P1 | obtain the information needed to make requested diary entries |
|----------------------|----|---|

- P2 make diary entries accurately and clearly
- P3 prioritise requested changes
- P4 identify the implications of any changes for existing entries
- P5 record agreed changes in the diary
- P6 communicate agreed changes to those affected
- P7 solve problems by negotiating alternative arrangements
- P8 keep the diary up to date and store it securely

### Use a diary system

# Knowledge and understanding

| You need   | to | know | and |
|------------|----|------|-----|
| understand | d: |      |     |

- K1 the purpose of using diary systems to plan and co-ordinate activities and resources
- K2 the different types of diary systems
- K3 the types of information you must obtain
- K4 the purpose of keeping the system up to date
- K5 how to prioritise requests
- K6 the purpose of trying to balance the needs of all those involved
- K7 the purpose of communicating changes to those affected
- K8 the different types of problems that may occur when new requests are made and solutions to these problems
- K9 the purpose of identifying security and confidentiality issues when operating a diary system

## Use a diary system

### **Additional Information**

Skills

- 1. communicating
- 2. organising
- 3. planning
- 4. problem-solving

Links to other NOS

Events and Meetings; Communications

## Use a diary system

| Developed by             | Skills CFA   |
|--------------------------|--|
| Version number           | 2  |
| Date approved            | January 2013   |
| Indicative review date   | December 2016  |
| Validity                 | Current  |
| Status                   | Original   |
| Originating organisation | Skills CFA   |
| Original URN             | CFABAA431  |
| Relevant occupations     | Business, Administration and Law; Administration; Administration and Secretarial Occupations |
| Suite                    | Business and Administration (2013)   |
| Key words                | Business; administration; diary; appointments  |