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## Overview

This standard is about presenting accurate and correct text in an agreed format from notes. It includes checking the content for accuracy, editing and correcting text as necessary and storing both the text and the original notes safely and securely. It is for administrators who prepare text from notes.

## CFABAA213 QA Unit Code FD9W 04

### Prepare text from notes

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#### Performance criteria

- You must be able to:*
- P1 agree the purpose, format and deadlines for the transcription
  - P2 input the text using keyboarding skills
  - P3 format the text, making efficient use of available technology
  - P4 check content for accuracy, editing and correcting text
  - P5 clarify text requirements when necessary
  - P6 store the text and the original notes safely and securely in approved locations
  - P7 present the text in the required format within agreed deadlines

## Knowledge and understanding

*You need to know and understand:*

- K1 the different types of documents that may be produced from notes and the formats they should follow
- K2 the difference between producing text from own notes and producing text from others' notes
- K3 the benefits of agreeing the purpose, format and deadline for the text
- K4 the purpose of accuracy when preparing text
- K5 how to check for accuracy and correctness – including spelling, grammar and punctuation – and the purpose of doing this
- K6 how to store text safely and securely
- K7 the purpose of confidentiality and data protection

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### Additional Information

#### Skills

1. checking
2. keyboarding skills
3. listening
4. managing time
5. questioning
6. using technology

#### Links to other NOS

Document Production; IT; Health, Safety and Security of People, Premises and Property

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**Relevant occupations** Business, Administration and Law; Administration; Administration and Secretarial Occupations

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**Suite** Business and Administration (2013)

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**Key words** Business; administration; notes