Elements of competence

HSC443.1	Specify services to meet the needs of individual service users
HSC443.2	Negotiate and agree contracts for specific services
HSC443.3	Monitor and evaluate the quality of services provided

About this Unit

This Unit is about procuring specific health and social care services to meet the needs of individual service users. These services may be supplied outside the immediate geographical area. This involves being clear about the individuals' requirements, identifying and contracting with suitable service providers, and ensuring that the services provided meet the required standard.

Scope

The scope is here to give you guidance on possible areas to be covered in this Unit. The terms in this section give you a list of options linked with items in the performance criteria. You need to provide evidence for any option related to your work area.

Corrective Action may include: giving advice and/or support to the provider; establishing alternative methods of obtaining monitoring information; agreeing alternative ways for providers to meet their contractual requirements; referring the deficiency or failure to a higher or other authority; taking steps to amend or terminate the contract.

Key performance indicators, may include those covering: activities; outcomes; costs; input objectives based on quality; processes; corrective action; giving advice and or support to the provider; establishing alternative methods of obtaining monitoring information; agreeing alternative ways for providers to meet their contractual requirements; referring the deficiency or failure to a higher authority; taking steps to amend or terminate the contract.

Partner agencies, may include: agencies within the local partnership; other agencies with which you work in partnership.

Quality, in terms of: relevance of the service (Does it match clients' needs?); accessibility (Are there any barriers to accessing the service such as geographic location, gender or cultural/racial factors?); acceptability (Are clients satisfied with the service?); equity (Is there any unwarranted exclusion of clients from services based on issues such as referral mechanism, race, gender etc?); efficiency (Is the service efficient?); effectiveness (What are the outcomes? To what extent does the service achieve its stated objectives?); partnership (Does it match the requirements of referring agencies and other partner agencies?)

Services, may include: education and prevention services; care and treatment services; rehabilitation and transitional care services; services for relatives and carers.

Evidence Requirements for the Unit

It is essential that you adhere to the Evidence Requirements for this Unit – please see details overleaf.

SPECIFIC Evidence Requirements for this unit

Simulation:

• Simulation is **NOT** permitted for any part of this unit.

The following forms of evidence ARE mandatory:

- **Direct Observation:** Your assessor or an expert witness must observe you in real work activities which provide a significant amount of the performance criteria for most of the elements in this unit. For example, you could be observed discussing the need for a service with the individuals for whom your service is providing care, or in negotiating the terms of contracts with those wishing to supply a service to your organisation.
- Reflective Account/professional discussion: You should describe your actions in a
 particular situation and explain why you did things. For example you could write
 about how you developed or reviewed a procedure for securing services, who you
 involved in this process, how you ensured confidentiality was managed
 appropriately, what quality improvements resulted as part of your work.

Competence of performance and knowledge could also be demonstrated using a variety of evidence from the following:

- Questioning/professional discussion: May be used to provide evidence of knowledge, legislation, policies and procedures which cannot be fully evidenced through direct observation or reflective accounts. In addition the assessor/expert witness may also ask questions to clarify aspects of your practice.
- **Expert Witness**: A designated expert witness may provide direct observation of practice, questioning, professional discussion and feedback on reflective accounts.
- Witness Testimony: Can be a confirmation or authentication of the activities described in your evidence which your assessor has not seen. This could be provided by a work colleague, individuals or other key people.
- **Products**: These can be any record that you would use within your normal role e.g. individual service specifications; contracts, policies and procedures, records and reports; monitoring and evaluation reports and records, communication records, minutes of meetings etc.
 - You need not put confidential records in your portfolio, they can remain where they are normally stored and be checked by your assessor and internal verifier. If you do include them in your portfolio all names and identifying information must be removed to ensure confidentiality.
 - These may also be **assignments/projects:** For example, you may have already completed a project or assignment for example H.N.C. O.U. courses. You could also use evidence of previous in-house training courses/programmes you have completed showing professional development.

GENERAL GUIDANCE

- Prior to commencing this unit you should agree and complete an assessment plan
 with your assessor which details the assessment methods you will be using, and the
 tasks you will be undertaking to demonstrate your competence.
- Evidence must be provided for ALL of the performance criteria ALL of the knowledge and the parts of the scope that are relevant to your job role.
- The evidence must reflect the policies and procedures of your workplace and be linked to current legislation, values and the principles of best practice within the Care Sector. This will include the National Service Standards for your areas of work and the individuals you care for.
- All evidence must relate to your own work practice.

KNOWLEDGE SPECIFICATION FOR THIS UNIT

Competent practice is a combination of the application of skills and knowledge informed by values and ethics. This specification details the knowledge and understanding required to carry out competent practice in the performance described in this Unit.

When using this specification it is important to read the knowledge requirements in relation to expectations and requirements of your job role.

You need to provide evidence for ALL knowledge points listed below. There are a variety of ways this can be achieved so it is essential that you read the 'knowledge evidence' section of the Assessment Guidance.

You need to show that you know, understand and can apply in practice:		Enter Evidence Numbers
_	slation and organisational policy and procedures	Numbers
1	Legal requirements relevant to the functions being carried out.	
2	Organisational requirements relevant to the functions being carried	
2	out.	
Theo	ory and practice	
Anal	ytical techniques:	
3	How to use monitoring information to identify where providers are,	
	and are not, meeting contractual requirements.	
Com	munication and interpersonal skills:	
4	How to write complex material clearly and concisely.	
5	The importance of discussing the findings of reviews and	
	evaluations with those concerned in an open and constructive	
	manner, and how to do so.	
Infor	mation handling	
6	The importance of receiving complete and accurate monitoring	
	information.	
7	The principle of confidentiality: what information may be provided	
	to whom.	
	ıl knowledge:	
8	The partner agencies in the local area.	
9	The range of suitable providers of services in the local area and the	
	services they provide.	
10	The range of suitable providers of services outside the local area	
	and the services they provide.	
	itoring and evaluation:	
11	Ways of monitoring and evaluating objectives and levels of service	
	effectively.	
12	The importance of developing clear criteria for evaluation, and how	
	to do so.	
13	How to evaluate fairly against specified criteria.	
14	The information for central reporting on the performance of	
	services.	
15	How to evaluate the quality and cost-effectiveness of services.	

	need to show that you know, understand and can apply in etice:	Enter Evidence Numbers		
Neg	otiation:			
16	How to negotiate in ways which deliver good value for money and maintain effective working relationships.			
Proc	urement:			
17	What service specifications, tender documents and contracts should contain.			
18	How to develop service specifications, tender documents and contracts.			
19	The level of detail providers need, to be able to produce an accurately-costed tender.			
20	Procurement procedures.			
21	The importance of ensuring specific services represent good value for money.			
22	The terms and conditions of contracts with providers of substance misuse services.			
23	The range of corrective action that can be taken if providers persistently fail to meet their contractual requirements.			
Qua	lity:			
24	Ways in which the quality of services can be improved.			
25	Substance misuse.			
26	Recognised good practice in commissioning and delivering services.			
27	The range of services.			
28	Local, regional and national authorities and their requirements for reporting.			

HSC443.1 Specify services to meet the needs of individual service users

Performance criteria							
Peri	reriormance criteria		RA	EW	Q	P	WT
1	You obtain complete, accurate and up-to- date information about individuals'						
	specific service requirements.						
2	You verify that there is no existing service provision in the area that adequately meets individuals' needs.						
3	You draw up specifications for the services individuals require.						
4	Your specifications clearly state the aims and objectives of services and the level of service required.						
5	Your specifications clearly state how the objectives of services and the level of service will be monitored and evaluated.						
6	Your specifications reflect recognised good practice in commissioning and delivering services.						
7	Your specifications meet organisational and legal requirements.						

HSC443.2 Negotiate and agree contracts for specific services

Performance criteria						
r eriorinance criteria		RA	EW	Q	P	WT
1 You negotiate the details of contracts with						
providers in order to ensure that the						
specific services represent good value for						
money.						
2 You offer contracts for the provision of						
services to those providers whose offers						
meet the specifications.						
3 You ensure the contracts clearly state:						
(a) the aims and objectives of services and						
the level of service required						
(b) how the objectives of services and the						
level of service will be monitored and						
evaluated						
(c) the milestones and payments to be made to						
the providers.						
(d) The role and obligations of each party.						
(e) the corrective action to be taken if the						
provider fails to deliver services to						
specifications						
4 You ensure that the contracts meet						
organizational and legal requirements.						

DO = Direct Observation	ccount $Q=$	
Questions		
EW = Expert Witness	P = Product (Work)	WT = Witness Testimony

HSC443.3 Monitor and evaluate the quality of services provided

Performance criteria							
reflormance criteria		DO	RA	EW	Q	P	WT
1	You monitor and evaluate the quality of						
	the service provided in line with the						
	contract.						
2.	You ensure monitoring and evaluation						
	information:						
	i) is complete, accurate and up to date						
(t) meets the requirements fro reporting to						
	local regional and national authorities						
3.	You use and handle information in ways						
	which maintain confidentiality.						
4	You discuss the findings of your						
	evaluations in an open and constructive						
	way with the providers concerned.						
5	You identify and agree with provider's						
	ways in which they can improve the						
	quality, outcomes and cost-effectiveness						
	of the services they provide within						
	existing contracts.						
6	You identify and recommend ways in						
	which the terms and conditions of future						
	contracts should be changed to improve						
	the quality, outcomes and cost-						
	effectiveness of services.						

 $DO = Direct \ Observation$ $RA = Reflective \ Account$ Q = Questions $EW = Expert \ Witness$ $P = Product \ (Work)$ $WT = Witness \ Testimony$

To be completed by the Candidate I SUBMIT THIS AS A COMPLETE UNIT
Candidate's name:
Candidate's signature:
Date:
To be completed by the Assessor
It is a shared responsibility of both the candidate and assessor to claim evidence, however, it is the responsibility of the assessor to ensure the accuracy/validity of each evidence claim and make the final decision.
I CERTIFY THAT SUFFICIENT EVIDENCE HAS BEEN PRODUCED TO MEET ALL THE ELEMENTS, PCS AND KNOWLEDGE OF THIS UNIT.
Assessor's name:
Assessor's signature:
Date:
Assessor/Internal Verifier Feedback
To be completed by the Internal Verifier if applicable This section only needs to be completed if the Unit is sampled by the Internal Verifier
Internal Verifier's name:
Internal Verifier's signature:
Date: